

| Lead PL | FY 2024 | FY 2025 | FY 2026 | FY 2027 |
|---------|---------|---------|---------|---------|
|---------|---------|---------|---------|---------|

|                |             |              |              |              |
|----------------|-------------|--------------|--------------|--------------|
| Total deposits | € 7.103.031 | € 11.911.356 | € 19.334.719 | € 23.009.977 |
|----------------|-------------|--------------|--------------|--------------|

|            |             |             |              |              |
|------------|-------------|-------------|--------------|--------------|
| GGR Casino | € 4.638.355 | € 7.716.346 | € 12.525.306 | € 14.906.191 |
|------------|-------------|-------------|--------------|--------------|

|            |     |           |           |             |
|------------|-----|-----------|-----------|-------------|
| GGR Sports | € - | € 385.817 | € 939.398 | € 1.490.619 |
|------------|-----|-----------|-----------|-------------|

|     |             |             |              |              |
|-----|-------------|-------------|--------------|--------------|
| GGR | € 4.638.355 | € 8.102.163 | € 13.464.704 | € 16.396.810 |
|-----|-------------|-------------|--------------|--------------|

|            |           |             |             |             |
|------------|-----------|-------------|-------------|-------------|
| Bonus cost | € 769.582 | € 1.285.997 | € 2.087.452 | € 2.484.247 |
|------------|-----------|-------------|-------------|-------------|

|                |             |             |             |              |
|----------------|-------------|-------------|-------------|--------------|
| Total withdraw | € 3.108.224 | € 5.271.048 | € 8.556.056 | € 10.182.442 |
|----------------|-------------|-------------|-------------|--------------|

|             |             |             |              |              |
|-------------|-------------|-------------|--------------|--------------|
| Net revenue | € 3.994.808 | € 6.640.308 | € 10.778.663 | € 12.827.535 |
|-------------|-------------|-------------|--------------|--------------|

|                   |           |             |             |             |
|-------------------|-----------|-------------|-------------|-------------|
| Acquisition costs | € 753.805 | € 1.274.048 | € 1.584.703 | € 1.347.301 |
|-------------------|-----------|-------------|-------------|-------------|

|                  |           |           |             |             |
|------------------|-----------|-----------|-------------|-------------|
| Transaction fees | € 539.659 | € 912.922 | € 1.481.870 | € 1.763.553 |
|------------------|-----------|-----------|-------------|-------------|

|                        |           |             |             |             |
|------------------------|-----------|-------------|-------------|-------------|
| Total third party fees | € 662.723 | € 1.080.281 | € 1.716.999 | € 2.043.376 |
|------------------------|-----------|-------------|-------------|-------------|

|               |             |             |             |             |
|---------------|-------------|-------------|-------------|-------------|
| Cost of sales | € 1.956.188 | € 3.267.251 | € 4.783.572 | € 5.154.230 |
|---------------|-------------|-------------|-------------|-------------|

|              |             |             |             |             |
|--------------|-------------|-------------|-------------|-------------|
| Gross margin | € 2.038.620 | € 3.373.057 | € 5.995.091 | € 7.673.305 |
|--------------|-------------|-------------|-------------|-------------|

|                       |             |             |             |             |
|-----------------------|-------------|-------------|-------------|-------------|
| Total operating costs | € 2.000.285 | € 2.451.695 | € 2.984.357 | € 3.076.678 |
|-----------------------|-------------|-------------|-------------|-------------|

|        |          |           |             |             |
|--------|----------|-----------|-------------|-------------|
| EBITDA | € 38.335 | € 921.362 | € 3.010.734 | € 4.596.627 |
|--------|----------|-----------|-------------|-------------|

|            |          |           |             |             |
|------------|----------|-----------|-------------|-------------|
| Net income | € 16.379 | € 921.362 | € 3.010.734 | € 4.596.627 |
|------------|----------|-----------|-------------|-------------|